

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF FLORIDA
GAINESVILLE DIVISION

In re:

CELEBRATION POINTE HOLDINGS, LLC,
CELEBRATION POINTE HOLDINGS II, LLC,
SHD-CELEBRATION POINTE, LLC,

CASE NO.: 24-10056-KKS
CASE NO.: 24-10057-KKS
CASE NO.: 24-10058-KKS
CHAPTER 11

Debtor(s).

*Joint Administration under
Case No. 24-10056-KKS*

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT,
HEARING TO CONSIDER FINAL APPROVAL OF DISCLOSURE STATEMENT
AND CONFIRMATION OF THE PLAN, AND FIXING TIME FOR FILING
ACCEPTANCE OR REJECTION OF PLAN**

The Debtor, having filed the *Second Amended Disclosure Statement, for the Joint Second Amended Plan of Liquidation, Pursuant to 11 U.S.C. § 1125 for Celebration Pointe Holdings, LLC, et al.* (“Disclosure Statement,” ECF No. 548) and it appearing that the Disclosure Statement contains adequate information within the meaning of 11 U.S.C. § 1125, it is

ORDERED and NOTICE is hereby given that:

1. The Disclosure Statement is conditionally approved.
2. **Combined Disclosure and Confirmation Hearing.** On **July 14, 2026, at 9:30 AM (ET)**, and if necessary, the morning of July 15, 2026, beginning at 9:30 AM (ET), the Court will conduct a hearing (“Confirmation Hearing”) to consider and rule on final approval of the Disclosure Statement and confirmation of the *Joint Second Amended Plan of Liquidation for Celebration Pointe Holdings, LLC, et al.* (“Plan,” ECF No. 547); the Court will also consider timely filed 11 U.S.C. § 1129(b) (“Cramdown”) motions, applications for compensation and allowance of administrative claims, and 11 U.S.C. § 1111(b) elections, and may consider other pending matters. The Confirmation Hearing will take place at the U.S. Bankruptcy Courthouse, 110 E. Park Avenue, 2nd Floor Courtroom, Tallahassee, FL 32301. Parties may appear at the following alternate location: via Zoom, provided the participant attending does not plan to introduce evidence or cross-examine a witness, unless prior authorization is granted by the Court (*see* FLNB Zoom video and telephone instructions at www.flnb.uscourts.gov/zoom).
3. **Adjournment.** The Court may adjourn, reschedule, or change the location and manner of conducting the Confirmation Hearing by announcement made in open Court or by separate Notice or Docket Entry.
4. **Solicitation Package.** The Debtor shall serve, as required by Bankruptcy Rule 3017(d), a Solicitation Package on: a) all creditors; b) all equity security holders; c) the United States Trustee; and d) other parties in interest. The Solicitation Package shall include the Plan and all exhibits, the Disclosure Statement, a copy of this Order, and a ballot for accepting or rejecting the Plan.

5. **Deadline for Service of Solicitation Package.** On or before **June 5, 2026**, the Debtor shall serve the Solicitation Package. Pursuant to Bankruptcy Rule 2002(b), the Solicitation Package shall be served so that creditors have no less than twenty-eight (28) days after receipt (or, pursuant to Bankruptcy Rule 9006(f), thirty-one (31) days if served by mail) to file objections to confirmation and to vote on the Plan, which are due seven (7) days prior to the Confirmation Hearing. The Debtor shall then promptly file a certificate of such service.
6. **Deadline for Accepting or Rejecting Plan.** No later than **seven (7) days** before the Confirmation Hearing, creditors and other parties in interest shall provide written acceptances or rejections of the Plan ("Ballots") to the Debtor.
7. **Deadline for Filing Objections to Disclosure Statement or Confirmation.** No later than **seven (7) days** before the Confirmation Hearing, parties must file written objections to the Disclosure Statement or confirmation of the Plan and serve any objection(s) on the Debtor, counsel for the Debtor, and the United States Trustee.
8. **Ballot Tabulation.** No later than **three (3) days** before the Confirmation Hearing, the Debtor shall file a Ballot Tabulation in accordance with this Court's Local Rules.
9. **Deadline for Filing 11 U.S.C. § 1111(b) Election.** An election pursuant to 11 U.S.C. § 1111(b) must be filed no later than **seven (7) days** before the first date set for the Confirmation Hearing.
10. **Confirmation Affidavit.** At least **three (3) days** prior to the Confirmation Hearing, the Debtor shall file an affidavit containing facts that establish each of the requirements of § 1129(a) of the Bankruptcy Code are met ("Confirmation Affidavit"). The Confirmation Affidavit should contain sufficient information to permit the Court, creditors, and parties in interest to easily understand the significant terms of the Plan and facts of the case. **IN THE ABSENCE OF A TIMELY CONFIRMATION AFFIDAVIT, THE PLAN PROPONENT MUST BE PREPARED TO PRESENT LIVE TESTIMONY IN SUPPORT OF CONFIRMATION.**
11. **Procedure if an Objection to Confirmation is Filed.** If a party timely files an objection to confirmation of the Plan, the Court will determine the appropriate manner to address the objection at the Confirmation Hearing. The Court may continue the hearing if it determines that additional evidence, argument, or briefing is required.
12. **Procedure if No Objection to Confirmation is Filed.** If no party objects to confirmation of the Plan, the Court may confirm the Plan at the Confirmation Hearing if the Debtor presents sufficient evidence (e.g., Confirmation Affidavit, witness testimony, declaration, or documents) to allow the Court to make findings required by the Bankruptcy Code.

DONE AND ORDERED on May 13, 2026.



KAREN K. SPECIE
Chief U.S. Bankruptcy Judge

SERVICE: Attorney R. Scott Shuker, Esq. is directed to serve a copy of this order pursuant to the applicable Rules and file a certificate of service within three (3) business days of entry of the order.